

MARKET ROUNDUP

19 Dec, 2024



KSE-100 closes at 106,275 down 4,795 points

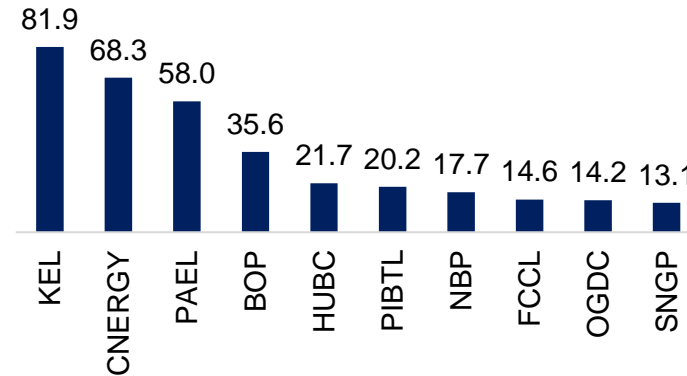
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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106,275 **-4.32%** 67,484 **-3.83%** 33,353 **-4.46%** 163,531 **-5.18%**

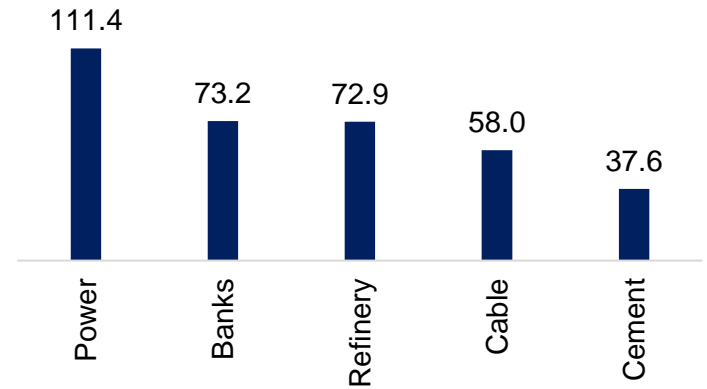
- The equity market opened on a negative note and experienced a correction. The KSE-100 Index fluctuated between 105,937 and 117,745 points, closing at 106,275 points, down by 4,795 points. Trading activity was robust, with 530.9 million shares traded, amounting to a total value of PKR 43.6 billion.
- Major contributors to the index's decline included MARI (-10%, -570 points), HUBC (-8.3%, -347 points), UBL (-4.5%, -252 points), OGDC (-4.3%, -202 points), and ENGRO (-5.2%, -185 points). On the volume leaderboard, KEL and CNERGY emerged as the most actively traded stocks, with 81.9 million and 68.3 million shares exchanged, respectively.
- Selling pressure persisted across the market, particularly in E&Ps, Cement, Banking, and Fertilizer sectors.
- While the equity market remains in a corrective phase, our view to accumulate on dips is intact. The market is expected to remain volatile in upcoming sessions. Investors are advised to capitalize on market fluctuations by focusing on key sectors such as E&P, Oil Marketing, Fertilizer, and Banking.

Sales Desk
Alpha Capital

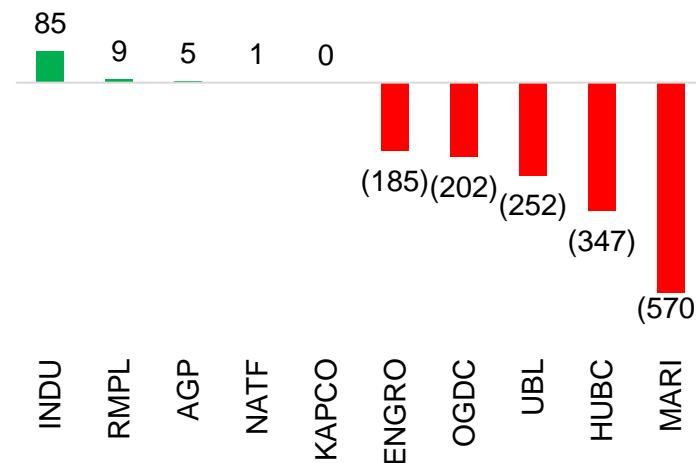
Most Active Stocks (Vol. mn shares)



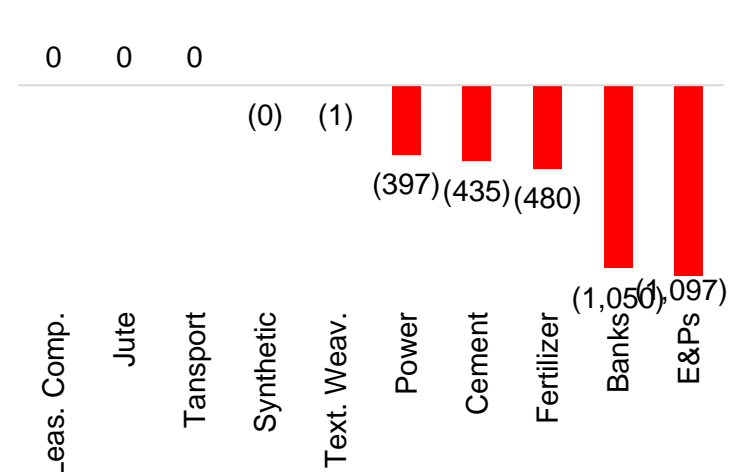
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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